

**Figure 1**

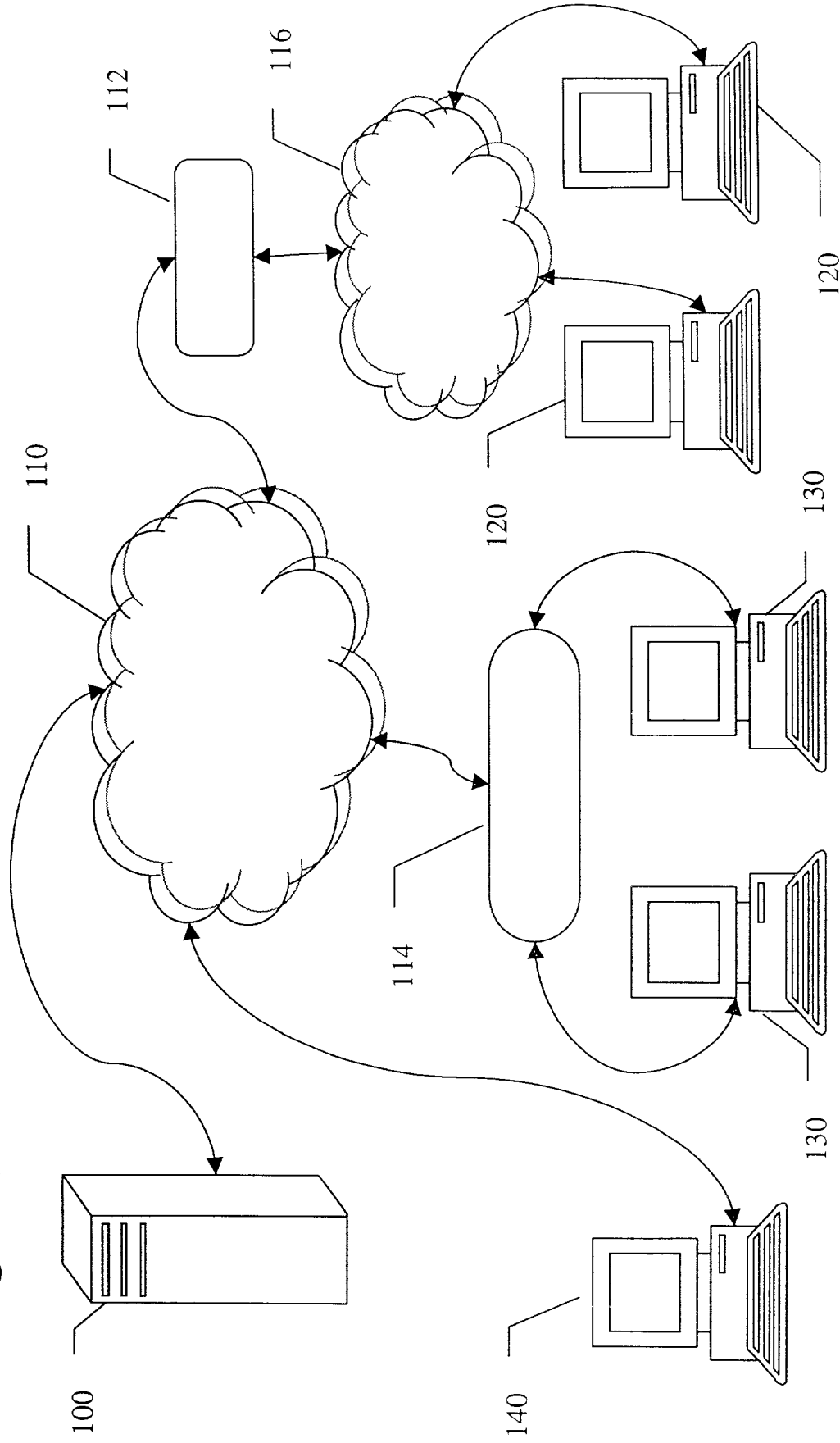


Figure 2a

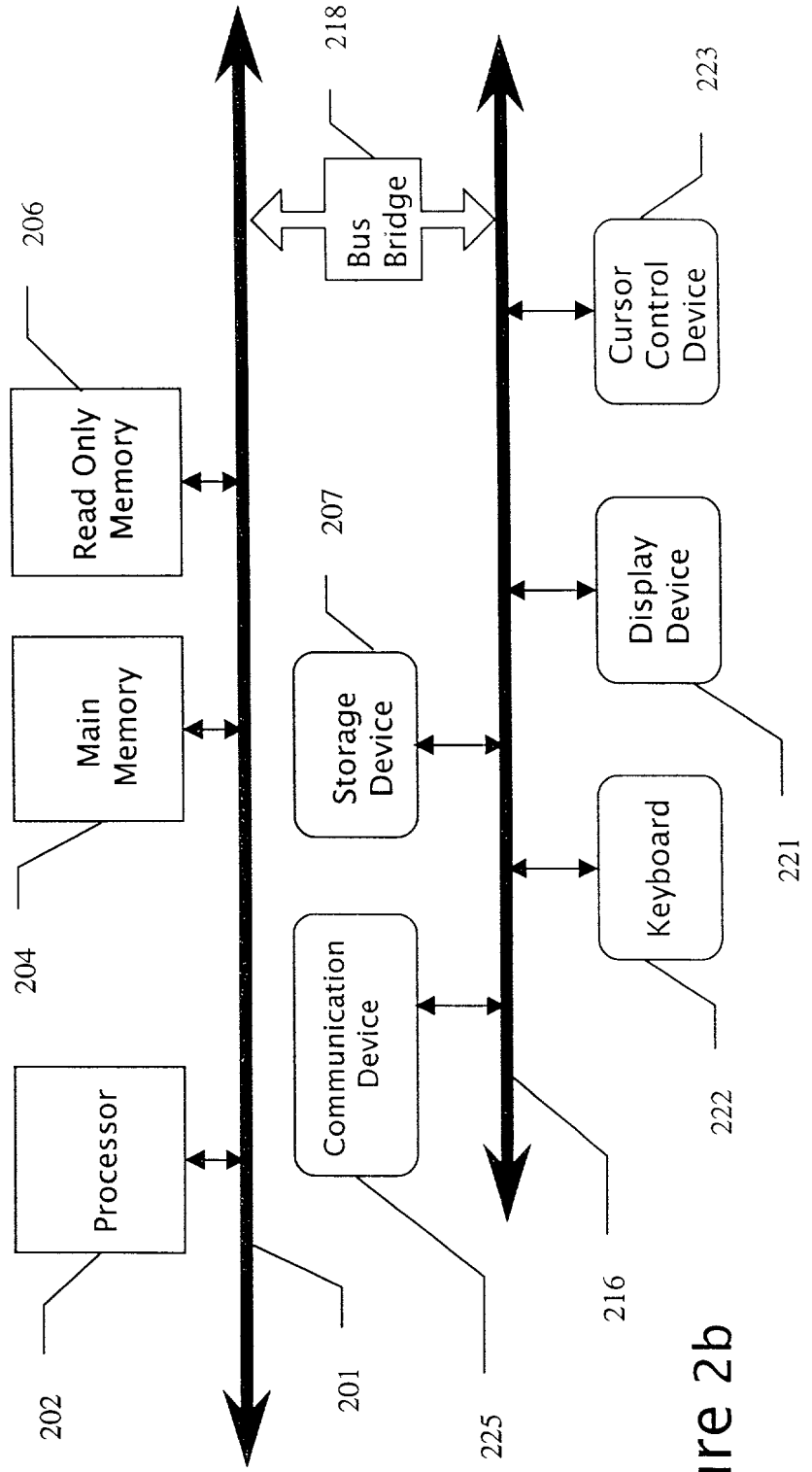
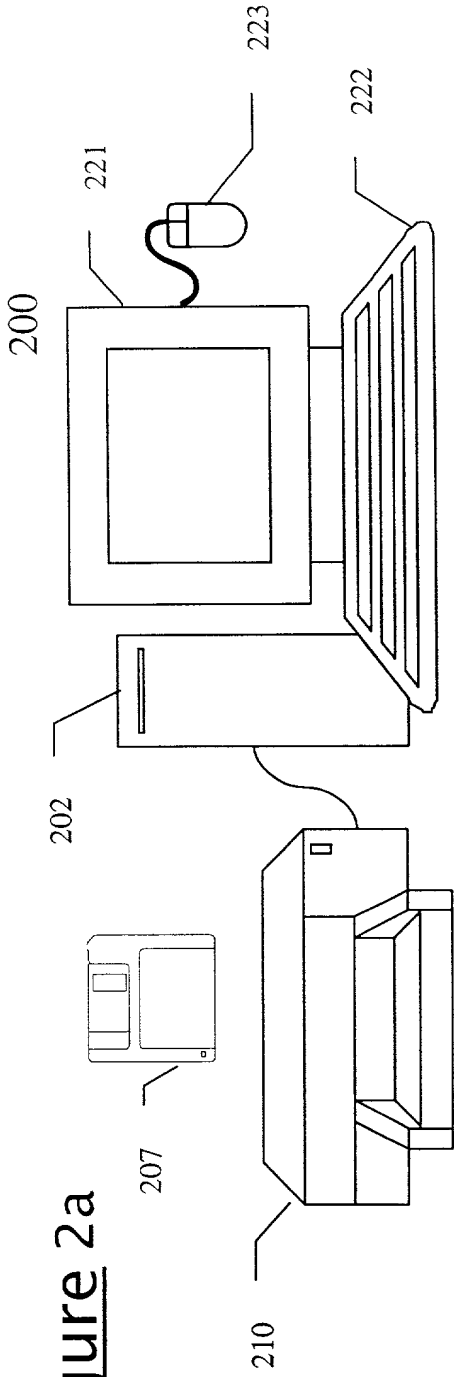
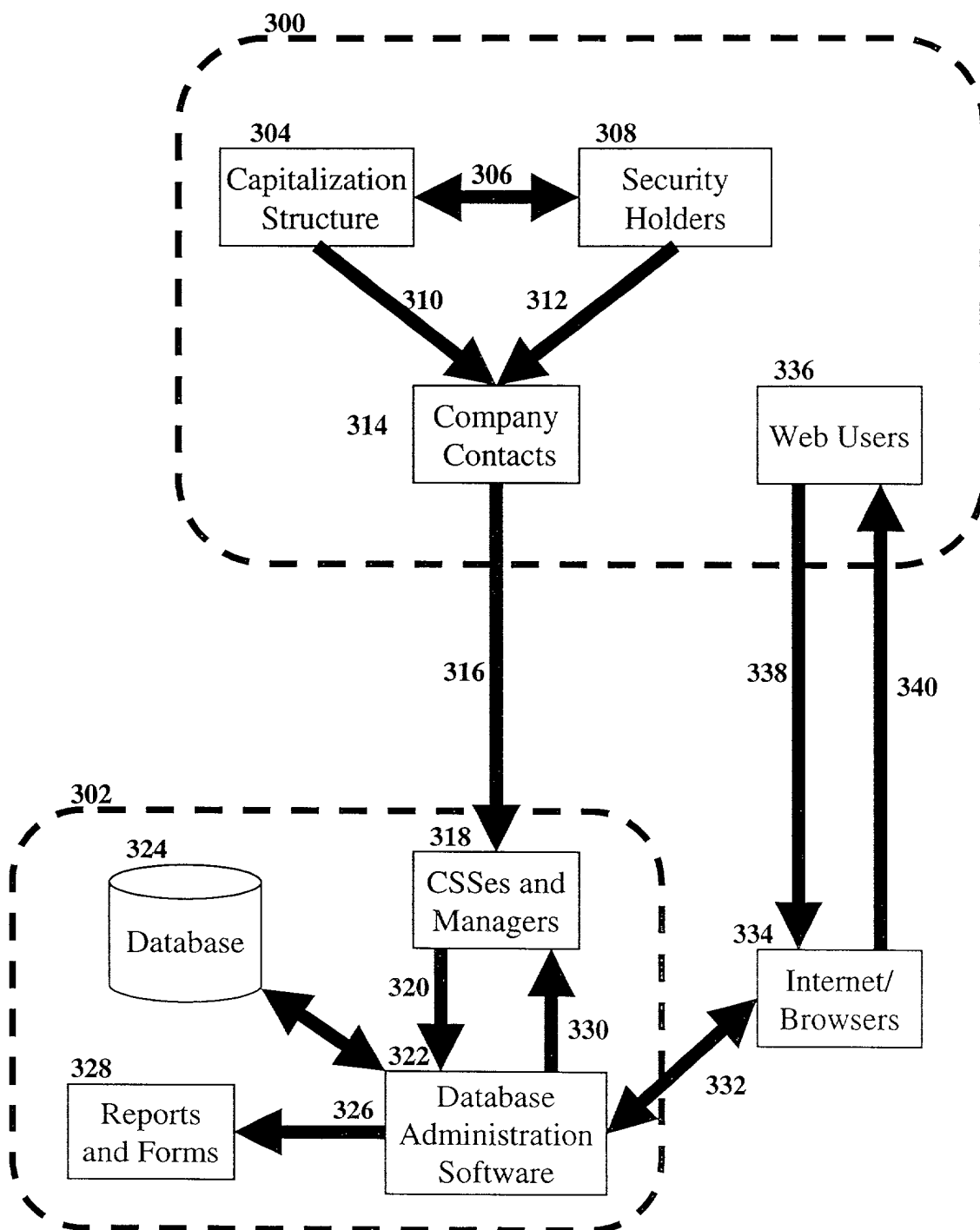


Figure 2b

Figure 3



**Option Grant**

Holder Name:	<input type="text"/>	Select	Class of Stock:	<input type="text"/>	Save Cancel
Option No:	OPT108	Refresh	Option Plan:	<input type="text"/>	
Board Approved:	<input type="checkbox"/>		Board Approval Date:	//	
Grant Date:	//		Grant Reason:	<input type="text"/>	
ISQ/NSQ Designation:	<input type="text"/>		No. of Shares:	<input type="text"/>	
Exercise Price(\$)/Share:	<input type="text"/>		Early Exercise:	<input type="text"/>	
Vesting Schedule:	<input type="text"/>	Select	Vesting Comm. Date:	//	
Expiration Date:	//		Compensatory:	<input type="text"/>	
Federal Exemption/Date:	<input type="text"/>	//	State/Exemption/Date:	<input type="text"/>	//
Legends:	<input type="text"/>	Select	Change of Control:	<input type="text"/>	
Agreement on File:	<input type="text"/>		Status:	<input type="text"/>	
Blackout End Date:	//				
Notes:	<input type="text"/>				

FIGURE 4

**eProsper - Reports - Option Pool Budget - Microsoft Internet Explorer**

Address: https://serve05/eprosper/epotus/pl\_reportu31.asp?fp031

HOME **REPORTS** ACTIVITIES EXPERT FORUM RESOURCE CENTER ABOUT US

**Option Pool Budget**

As of Date: 12/29/00

Option Plan: Selected Plan Name

Month	Budgeted no. of options granted
Jan	
Feb	
Mar	
Apr	
May	
Jun	
Jul	
Aug	
Sep	
Oct	
Nov	
Dec	

[Capitalization](#)  
[Cap Table Summary](#)  
[Cap Table for Company](#)  
[Cap Table for Securityholder](#)  
[Reconvertible Securities](#)  
**CPNs**  
[CPN Holder Report](#)  
[CPN Ledger Report](#)  
**Forms**  
[Legends List](#)  
**Management Tools**  
[Web Activity Audit Log](#)  
[Option Pool](#)  
[Increase General Dilution Analysis](#)  
[Cap Table by Category](#)  
[Option Pool](#)  
[Increase Investor Specific Analysis](#)  
[Proposed Financing General Analysis](#)  
[Proposed Financing Investor Specific Analysis](#)  
[Option Pool Budget](#)  
[Black Scholes](#)  
**Options and SPRs**  
[Optionholder Report](#)  
[Optionholder Report](#)  
[Options & SPRs Granted](#)

Figure 5

**Payments**

Date	Payment Type	Amount Paid	No. of Shares	Amount Due
	Cash			
	Promissory note principal			
	Promissory note interest			
	Conversion of CPN principal			
	Conversion of CPN interest			
	Gift			
	Services rendered			
	Debit conversion			
	Transfer of technology and/or property			
	Stock			
	Net exercise			
	Other			
	TOTAL	.00	0	.00
*				

OK  
Cancel

Refund Information  
Amount:

Promissory Note

Basic

Date:

Interest Rate:

Maturity Date:

Principal Amount:

Compounding: ☒

Cancel History

Figure 6

# Figure 7

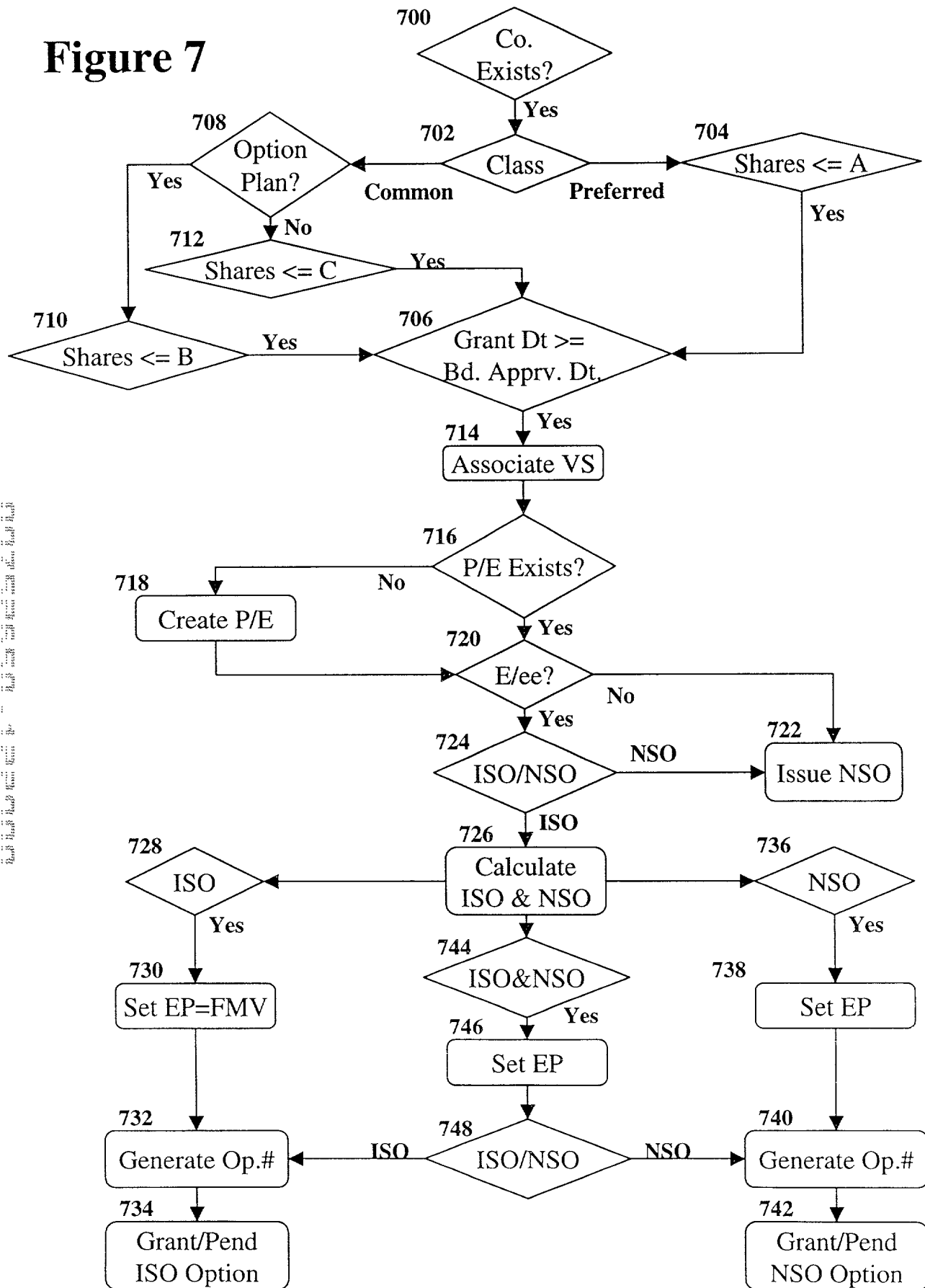
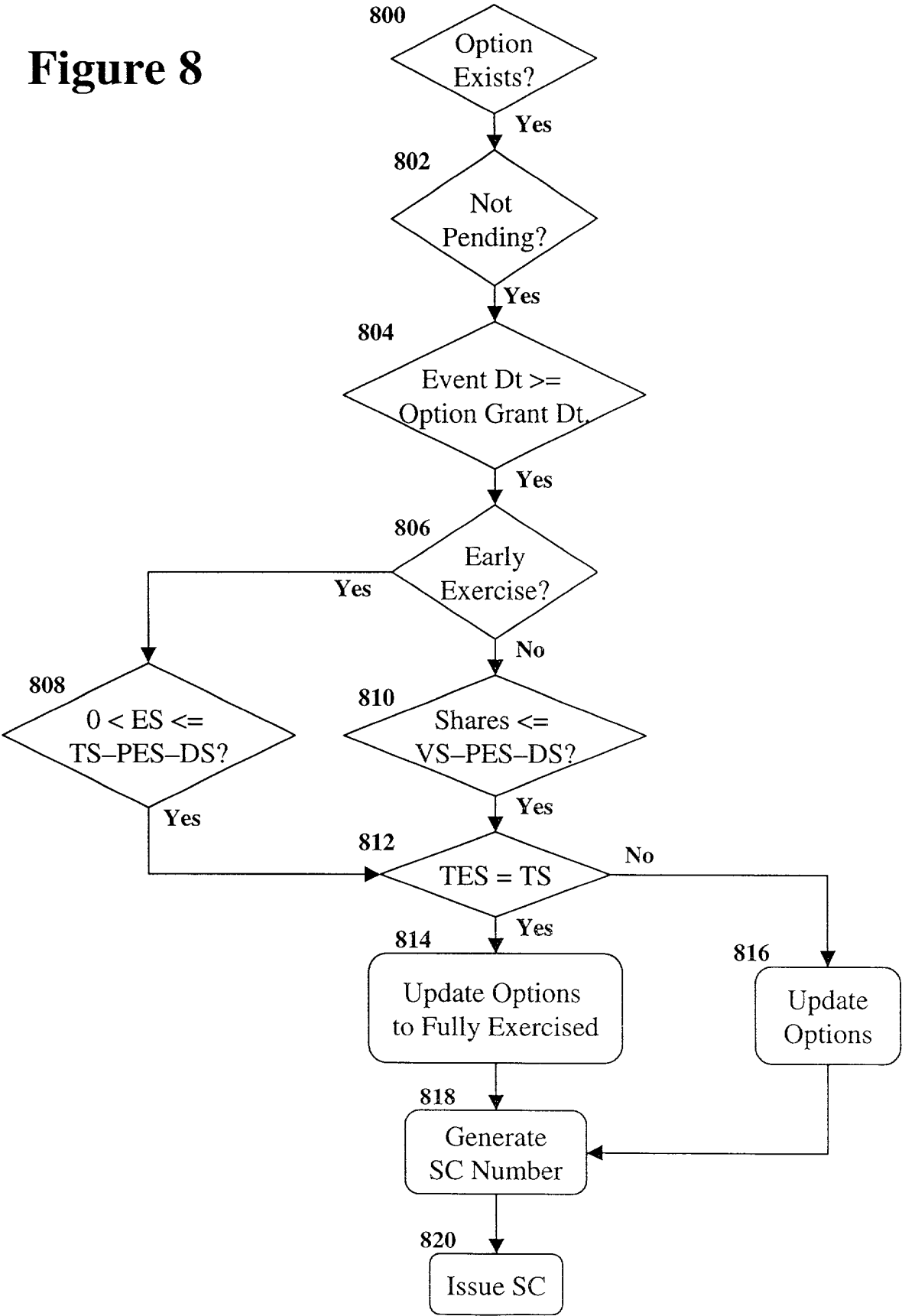
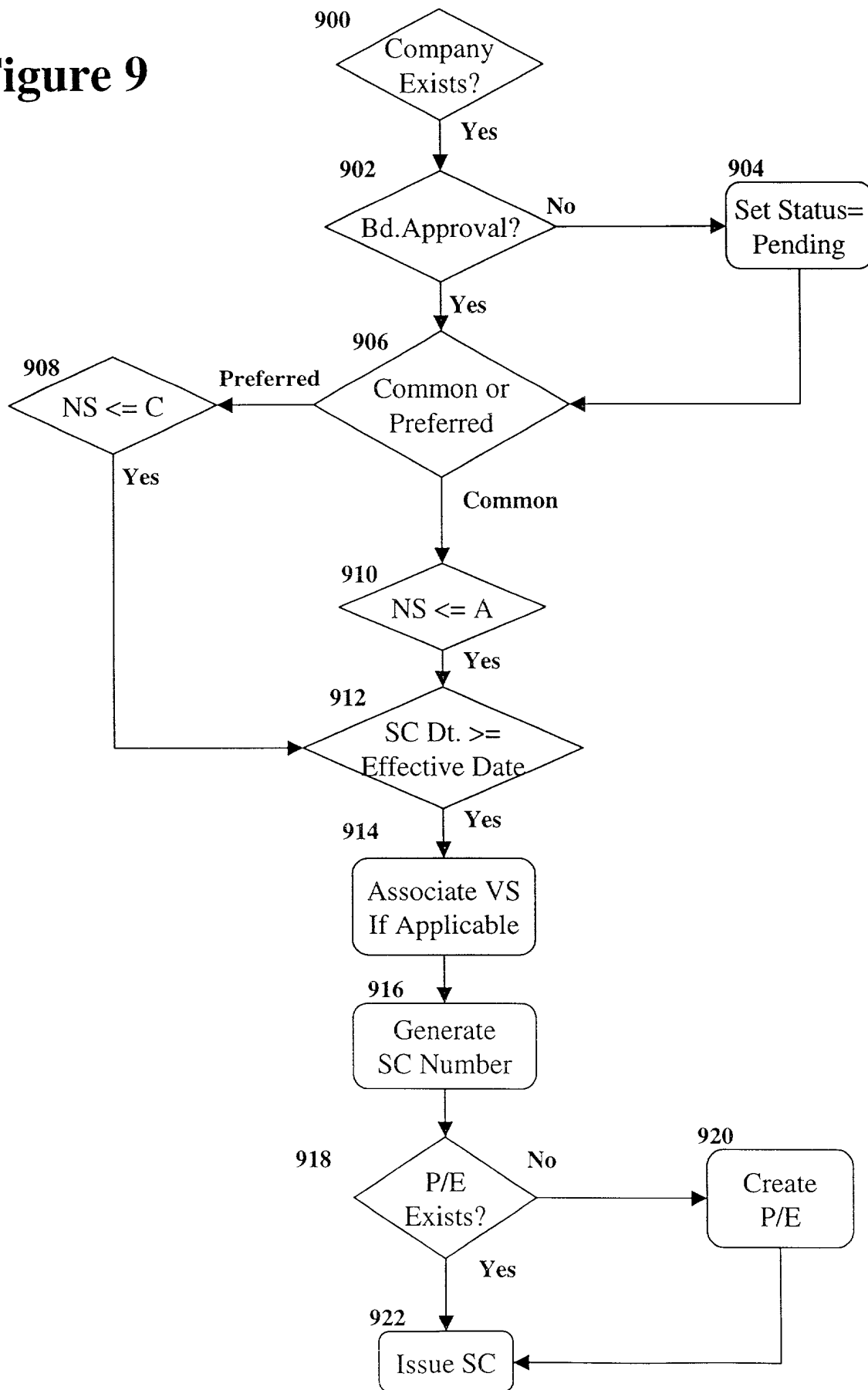


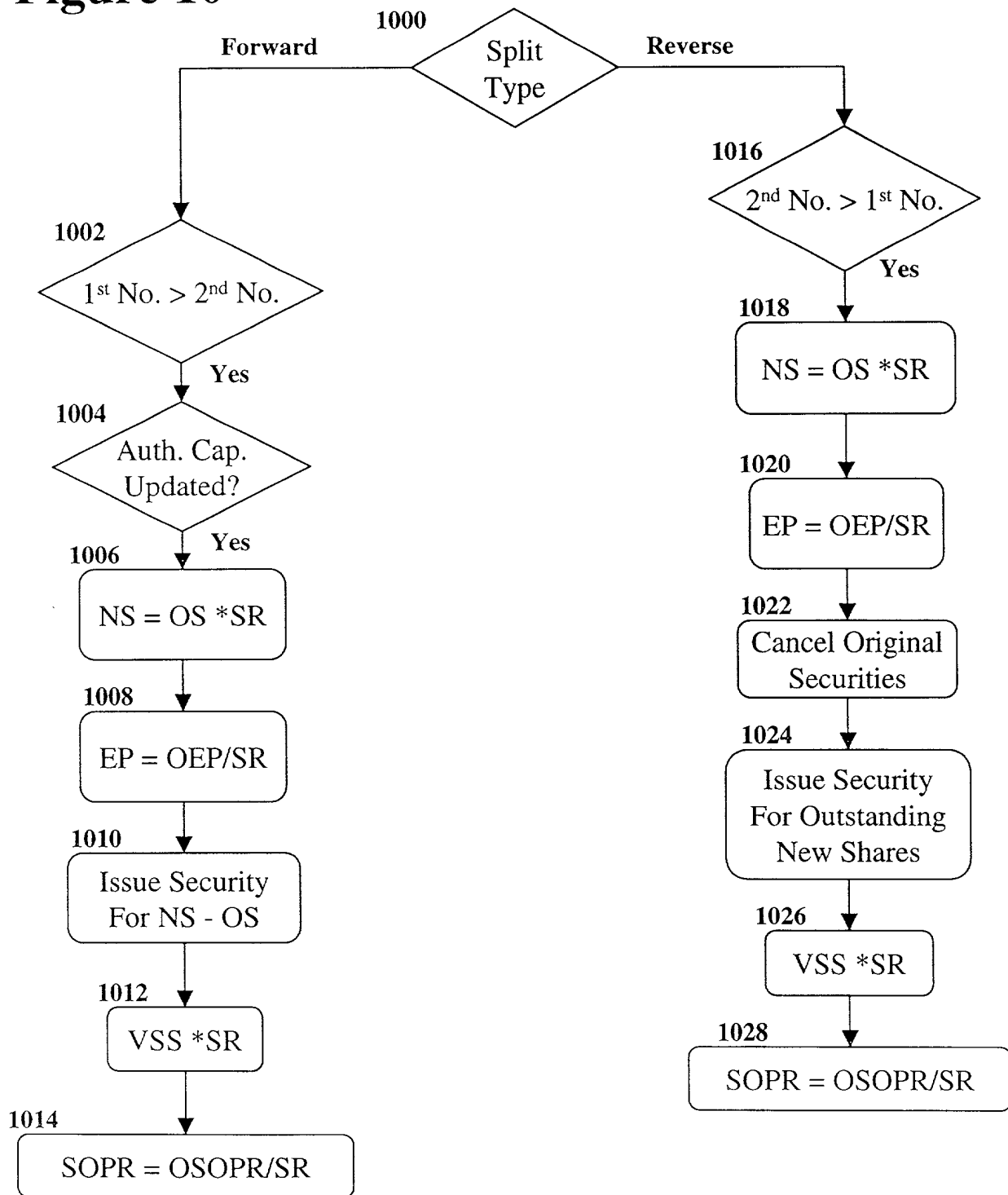
Figure 8



**Figure 9**



**Figure 10**



**Option Pool Increase - General Dilution Analysis**

Company Name:

Proposed Plan Increase:

Option Plan:

As of Date:

Figure 11

# Figure 12

